

#15

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0-268A001

September 18, 1990

Honorable Noretta R. McGee
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 16381- A FILED 1485

SEP 24 1990 -4 35 PM

INTERSTATE COMMERCE COMMISSION

SEP 24 4 29 PM '90
MOTOR OPERATING UNIT

Dear Ms. McGee:

On behalf of Chemical Bank New Jersey, N.A., I submit for filing and recording the enclosed Revised Equipment Leases Schedule A to be attached to a document entitled Assignment of Equipment Leases, dated June 13, 1989, and previously recorded with the ICC on June 15, 1989 at 12:20 p.m. under Recordation No. 16381.

The parties to the previously recorded Assignment of Equipment Leases are:

Eastern Railway Supplies, Inc. - Borrower/Assignor
1005 Indian Church Road
West Seneca, New York 14224.

Chemical Bank New Jersey, N.A. - Secured Party/Assignee
Metro Park IV
379 Thornall Street
Edison, New Jersey 08837.

The enclosed Revised Equipment Leases Schedule A to be attached to the above-referenced Assignment of Equipment Leases supersedes the Schedule A attached to the prior recorded document. Said document among other things, acts as a security document to secure the repayment by the Assignor to the Assignee of a loan wherein there is pledged as collateral all now existing or hereinafter arising leases, and the like, of all railroad mounted cranes now owned or hereafter acquired by the Assignor.

Enclosed is a check in the amount of fifteen dollars (\$15.00) in payment of the filing fee.

CAPITAL DISTRICT: 12 CENTURY HILL DRIVE, P.O. BOX 1160, LATHAM, N.Y. 12110, (518) 783-0535
FLORIDA: 825 U.S. HIGHWAY #1, SUITE 200, JUPITER, FLA. 33477, (407) 747-0110
ROCHESTER: 30 W. BROAD ST., SUITE 200, ROCHESTER, N.Y. 14614, (716) 454-1660
SOUTHERN TIER: SUITE 407, THE PRESS BUILDING, BINGHAMTON, N.Y. 13901, (607) 724-3138
SYRACUSE: 5788 WIDEWATERS PARKWAY, P.O. BOX 800, DEWITT, N.Y. 13214, (315) 445-1272

BLOCK & COLUCCI, P.C.

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Honorable Noreta R. McGee

September 18, 1990

Once this filing amendment has been made, please return to me the stamped counterparts of the Revised Equipment Leases Schedule A to the Assignment of Equipment Leases not needed for your files, together with the fee receipt, the letter from the ICC acknowledging the filing, and the two extra copies of this letter of transmittal.

Very truly yours,

BLOCK & COLUCCI, P.C.

By:



Paula Pope Webster

PPW/rh


Enclosure

SEP 24 1990 -4 35 PM

CERTIFICATION

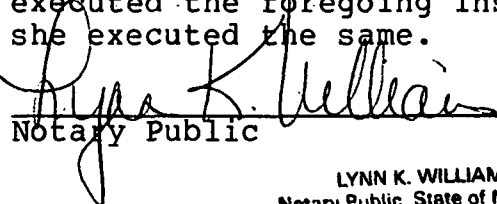
INTERSTATE COMMERCE COMMISSION

The undersigned, an attorney-at-law, certifies that this copy of the foregoing furnished by her, has been compared by her with the original and that said copy is a true and complete copy thereof.


PAULA POPE WEBSTER, ESQ.

STATE OF NEW YORK)
COUNTY OF ERIE) ss.:

On this 18th day of September, 1990, before me personally came PAULA POPE WEBSTER, ESQ., to me known and known to me to be the individual described in and who executed the foregoing instrument and she acknowledged to me that she executed the same.


Notary Public

LYNN K. WILLIAMS
Notary Public, State of New York
Qualified in Erie County
My Commission Expires June 20, 1992

REVISED
EQUIPMENT LEASES
SCHEDULE "A"

RECORDATION NO. 16381-A FILED 1425

SEP 24 1990 -4 35 PM

RAIL CRANE
MODEL, SERIAL NO.
herein designated as
UCC Identification No.

LESSEE

INTERSTATE COMMERCE COMMISSION

American Hoist & Derrick
Model 830-DE, S/N J-3027

Consolidated Rail Corporation

American Hoist & Derrick
830-DE, S/N L-2619

Metro North Commuter Railroad

American Hoist & Derrick
Model 840-DE, S/N J-3456

Southern Pacific

American Hoist & Derrick
Model 840-DE, S/N L-3890

Consolidated Rail Corporation